

● UBX and Visionary Holdings Establish Joint Venture for Nasdaq Expansion

2 Feb 2025

关于UBX与Visionary Holdings成立合资公司Goldmine进军纳斯达克资本市场的公告

2025年1月31日，纽约，全球数字资产交易平台UBX与纳斯达克上市公司Visionary Holdings Inc. (VH) 达成战略合作，成立合资企业Goldmine Technology Finance Group Inc. (“Goldmine”)。此项合作已通过美国证券交易委员会（SEC）备案并公开披露。

合资公司详情披露：

股权结构： Visionary Holdings持股51%，UBX持股49%。

合作目标： 整合UBX在数字资产交易与安全托管领域的技术优势，与Visionary Holdings的资本市场运作经验，共同开发创新交易产品并拓展全球市场。

未来规划

Goldmine计划于2025年上半年完成产品部署，重点推出高流动性交易工具、机构资产管理服务及跨境合规结算方案，并计划于2026年一季度实现纳斯达克主板上市。

UBX首席执行官Reni Charif表示：“Goldmine的成立将进一步提升我们的全球竞争力，为用户提供更安全、高效的数字资产服务。”

关于UBX

UBX是总部位于纽约的全球领先数字资产交易平台，持有美国MSB及澳大利亚AUSTRAC牌照，为用户提供安全、透明、合规的交易与资产管理服务。

更多详情，请访问SEC公告：sec.gov/Archives/edgar/data/1892274/000168316825000632/visionary_6k.htm

UBX团队

2025年2月2日

UBX and Visionary Holdings Establish Joint Venture for Nasdaq Expansion

Date: January 31, 2025

Location: New York

Global digital asset exchange **UBX** and **Nasdaq-listed Visionary Holdings Inc. (Ticker: VH)** have entered into a strategic partnership to establish a joint venture, **Goldmine Technology Finance Group Inc. (Goldmine)**. This collaboration has been **officially filed and disclosed with the U.S. Securities and Exchange Commission (SEC)**.

Partnership Overview

Under the agreement:

- **Visionary Holdings** will hold a **51% stake**, while **UBX** will hold **49%**, contributing cash, trading technology systems, and patents.
- Goldmine will leverage **UBX's expertise in digital asset trading and security custody** along with **Visionary Holdings' capital market capabilities** to drive **innovative trading product development** and **global**

market expansion.

- The partnership has been formally registered with the **SEC**. Further details can be accessed here:

sec.gov/Archives/edgar/data/1892274/000168316825000632/visionary_6k.htm

Commitment to Regulatory Compliance and Market Leadership

With **over \$2 billion in daily trading volume and a presence in 36 countries**, UBX continues to set industry benchmarks for **security, compliance, and trust**.

This SEC-registered joint venture strengthens UBX's role as a **leader in global digital finance**, marking a significant step toward bridging the gap between cryptocurrency markets and traditional financial systems.

Future Roadmap and Strategic Goals

Goldmine aims to:

- **H1 2025:** Complete team formation and launch **high-liquidity trading tools, institutional asset management services, and cross-border regulatory settlement solutions**.
- **Q1 2026:** Successfully transition to **Nasdaq uplisting**, further establishing its position in global capital markets.
- **UBX CEO Reni Charif stated:**

"This partnership represents a major milestone for UBX as we advance toward becoming a top 5 global exchange. Through this collaboration, we are committed to delivering a safer, more efficient, and globally compliant digital asset ecosystem."

About UBX

UBX is a leading digital asset exchange headquartered in **Wall Street, New York**, operating under **U.S. MSB and Australian AUSTRAC regulatory licenses**. The platform is built on the principles of **security, transparency, and regulatory compliance**, offering services including **spot trading, asset custody, and institutional financial solutions**.

For further inquiries, please contact UBX official customer support.

UBX Team

February 2, 2025

sec.gov/Archives/edgar/data/1892274/000168316825000632/visionary_ex0401.htm